

# STOCK DONATION FORM

# **Gift Information:** Name of person(s) donating: Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_ Phone number(s): In memory or in honor of (if applicable, circle one): Please notify (Name, Address, City, State, and Zip): Name & Number of shares: Valuation - High/Low/Close \$\_\_\_\_\_ **Special Instructions:** 1) Notify Cullen Murray, First Vice President, Wealth Management Advisor, prior to the transfer

- of any stock.
- 2) Email, mail or fax form to Tracy Lynott, Development Director at Bello Machre

#### Method of Stock Delivery:

☐ Electronic delivery through Merrill Lynch Pierce Fenner & Smith DTC ID # 8862 Account # 707-76069

### Cullen B. Murray, First Vice President, Wealth Management Advisor

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# Tracy Lynott, Development Director

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